

## **Donor Advised Funds**

**Give More. Give Smarter. Leave a Legacy.**

A Donor Advised Fund (DAF) is one of the easiest, most flexible, and tax-smart ways to support the ministries of the Felician Sisters of North America. With a DAF, you can make a charitable contribution, receive an immediate tax deduction and recommend grants from the fund over time to causes you care about—like ours.

### **What Is a Donor Advised Fund (DAF)?**

A Donor Advised Fund is like a charitable investment account. You contribute cash, securities or other assets to the fund and then recommend gifts to qualified charities, such as the Felician Sisters of North America, at times that work best for you.

Your gift grows tax-free while it waits to be distributed, allowing you to make an even bigger impact over time.

### **Benefits of Using a DAF**

- Receive an immediate tax deduction in the year of your contribution.
- Grow your impact as invested funds can increase before distribution.
- Simplify your giving—one contribution can fund gifts to multiple charities.
- Flexible timing—recommend grants now or in the future.
- Build a legacy—include your family in your giving decisions.

### **How a DAF Works**

1. Open a DAF with your financial institution or community foundation.
2. Contribute cash, stocks, or other assets to your DAF and receive a tax deduction.
3. Grow your funds through investments (if you choose).
4. Recommend grants to the Felician Sisters of North America and other qualified charities.

### **Why Support the Felician Sisters of North America Through a DAF?**

With your DAF gift, we can:

- Sustain life-changing ministries in the U.S., Haiti and beyond.
- Care for the most vulnerable populations.
- Support sisters in their active ministries and in retirement.
- Expand our outreach in education, health and environmental stewardship.

### **How to Make a DAF Gift**

If you already have a DAF, you can recommend a grant to us using the information below:

Legal Name: Felician Sisters of North America, Inc.

Tax ID: 27-1282473

Address: 871 Mercer Road, Beaver Falls, PA 15010-6815

Contact: Julie Kresge, Chief Mission Advancement Officer

[jkresge@feliciansisters.org](mailto:jkresge@feliciansisters.org)

724-480-5756

### **Sample Language for Your DAF Grant Recommendation**

“I recommend that the following grant be made to the Felician Sisters of North America, Inc., to be used where most needed to further their mission.”

### **Leave a Lasting Legacy**

You can also designate the Felician Sisters of North America as a beneficiary of your DAF—ensuring your faith and values live on through your charitable giving.

### **Let’s Talk**

We’d be honored to partner with you and your financial advisor to create a gift that reflects your values and changes lives.